



NORTIP Development Corporation

An ACOA Partner, Serving Rural Atlantic Canada

Personal Statement of Financial Affairs

PERSONAL INFORMATION				
Name		Date of Birth	Social Insurance Number	
Street Address		City	Province	Postal Code
Home Phone No.	Residence Own Rent Other		How Long At Present Address? ___ YEARS ___ MONTHS	
Occupation	Currently Employed By (Include Address)		How Long With Employer? ___ YEARS ___ MONTHS	
Employer's Phone No.	Marital Status ___ Married ___ Separated ___ Single			Number of Dependents
Principal Financial Institution			Address	
Spouse's Name	Date of Birth	Social Insurance Number	Spouse's Occupation	
Spouse Currently Employed By (Include Address)		How Long With Employer? ___ YEARS ___ MONTHS		Employer's Phone No.
PERSONAL FINANCIAL STATEMENT				As At:
<u>ASSETS</u>		<u>LIABILITIES</u>		
List and describe all assets	Value	List credit cards, lines of credit, loans, and other liabilities	Balance	Monthly Payment
Total Chequing Balance	\$	Bank Loans	\$	\$
Total Savings Balance		Mortgage on Real Estate*		
Life Insurance Cash Value		* See Schedule B		
Auto. Make _____ Model _____ Year ____		Amount owing on Automobile		
Auto. Make _____ Model _____ Year ____				
Stocks and Bonds (See Schedule A)		Monthly Rent Payment		
Accounts/Notes Receivable (Itemize)		Credit Cards (Itemize)		
Real Estate Owned (See Schedule B)		Line of Credit		
Household and Personal Effects		Finance Company Loans		
Recreational Equipment		Amount owing on Rec. Equipment		
Other Assets:		Other Obligations:		
TOTAL ASSETS		TOTAL LIABILITIES	\$	
Excess of Assets Over Liabilities	\$	Total Monthly Payments		\$
SOURCES OF INCOME				
Your Gross Monthly Salary	\$	Provide details if you answer yes to the following question		
Your Spouse's Gross Monthly Salary	\$	Are you providing your personal support _____ Yes		
Net Monthly Rental Income *Schedule B	\$	for obligations not listed above? _____ No		
Other Income:	\$	Details:		
	\$			
TOTAL	\$			



Building Stronger Communities

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SCHEDULE A: RRSFs, STOCKS, BONDS, and ANNUITIES								
Quantity	Description	Where Quoted	Market Value	Pledged as Collateral				
				Yes	No			
TOTAL								
SCHEDULE B: REAL ESTATE (Residential and Commercial)								
Property Address (Primary residence)		Type of Property	Present Market Value	Amount of Mortgage	Gross Monthly Rental	Monthly Mortgage Payments	Monthly Taxes, Maint., Insurance	Net Monthly Rental Income
Plan No.:	Lot No:							
Street		\$	1st	\$	1st	\$	\$	\$
City			2nd		2nd			
			\$		\$			
Name and Address of Mortgage Holders		First Mortgage			Second Mortgage			
Registered Owners		___% Owned	Month/Year Acquired		Purchase Price			
Property Address (Other)		Type of Property	Present Market Value	Amount of Mortgage	Gross Monthly Rental	Monthly Mortgage Payments	Monthly Taxes, Maint., Insurance	Net Monthly Rental Income
Plan No.:	Lot No:							
Street		\$	1st	\$	1st	\$	\$	\$
City			2nd		2nd			
			\$		\$			
Name and Address of Mortgage Holders		First Mortgage			Second Mortgage			
Registered Owners		___% Owned	Month/Year Acquired		Purchase Price			
GENERAL INFORMATION AND DECLARATION								
Have you ever had an asset repossessed? ___ Yes ___ No			Have you ever declared bankruptcy? ___ Yes ___ No			Date		
Are you party to any claims or lawsuits? ___ Yes ___ No			Do you owe any taxes prior to the current year? ___ Yes ___ No					
Details								
Declaration								
<p>The undersigned hereby certifies that the above information covering the income, assets, and liabilities of the undersigned is a true statement of the affairs of the undersigned as at this date, acknowledging that the Corporation in granting a loan to the undersigned relies upon the accuracy of this statement.</p>								
Date _____			Signature _____					
Date _____			Signature _____					